

LAURIE A. LUCAS
ASSOCIATE PROFESSOR OF LEGAL STUDIES
William S. Spears Chair in Business Administration
Director and Chair in Business Ethics, Center for Legal Studies and Business Ethics
Oklahoma State University
Spears School of Business
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EDUCATION:

1988 J.D., University of Oklahoma
1993 M.L.I.S., University of Oklahoma (Library & Information Studies)
1985 B.B.A., (Economics), University of Oklahoma

PROFESSIONAL EMPLOYMENT:

6/19-present **Associate Professor of Legal Studies and William S. Spears Chair in Business Administration; Director & Chair in Business Ethics**, OSU, Spears Business.

6/13-present **Associate Professor of Legal Studies and William S. Spears Chair in Business Administration**, OSU, Spears School of Business (tenured 2013)

8/07-5/13 **Assistant Professor of Legal Studies**, Oklahoma State University, Spears School of Business

8/02-5/07 **Associate Professor of Legal Studies** (tenured August 2002)
Arkansas Tech University, School of Business

8/03-8/04 **Lecturer in Legal Studies**, University of Oklahoma Price College of Business
On leave from Arkansas Tech University (2003-2004 academic year)

8/97-8/02 **Assistant Professor of Legal Studies**
Arkansas Tech University, School of Business

1/91-8/97 **Visiting Assistant Professor of Legal Studies**
University of Oklahoma College of Business Administration

2/90-1/91 **Associate**, Montazzoli & Atkinson, Oklahoma City. (Partnership dissolved February 1991.) Commercial law and bankruptcy.

10/89-2/90 **Associate**, The Law Offices of Robert H. Alexander, Oklahoma City. Product liability.

8/88-10/89 **Coordinator, External Relations**, Oklahoma College of Arts & Sciences, Dean's Office. Public relations and research and development.

GRANTS AND AWARDS:

2016 Richard W. Poole Excellence Award for Research, OSU Spears School of Business
2015 Richard W. Poole Excellence Award for Research, OSU Spears School of Business
2013 Nominated for Regents Distinguished Research Award, OSU university-wide award
2013 Richard W. Poole Excellence Award for Research, OSU Spears School of Business
2012 Richard W. Poole Excellence Award for Research, OSU Spears School of Business
2011 Richard W. Poole Excellence Award for Research, OSU Spears School of Business
2011 2011 Greiner Undergraduate Teaching Award, OSU Spears School of Business
2010 Richard W. Poole Excellence Award for Research, OSU Spears School of Business
2009 Richard W. Poole Excellence Award for Research, OSU Spears School of Business
2006 Faculty Excellence Award for Research. University-wide award, Arkansas Tech U.
1990 Maurice H. Merrill Golden Quill Award. Best article in *The Oklahoma Bar Journal*

SERVICE & OUTREACH:

University: Participating in Class II of OSU's Academic Leadership Academy (2017–18)
 Academic Integrity Panel Member, 2013–2016
 Panelist, Pre-Law Club, March 2016
 Welcome Week Panel: What Faculty Want (15 August 2012)
 Welcome Week Panel: What Faculty Want (Aug. 2011)
 Spears School Rep., Institutional Diversity Advisory Board 2010 - present
 Graduate Faculty, 2007–present

College: Coach, MBA Ethics Competition, 2021
 Curriculum Committee (LSB rep), 2019 to present
 Dean's External Focus Taskforce, 2018-19
 Supervised Honors Thesis: Tori Coates May 2017
 Coordinating Four Ethics Speakers with OSU Foundation 2018-19
 Curriculum Review Committee, 2015 to 2016
 Selection committee, Greiner teaching awards 2012
 Nominating committee, Regents Distinguished Teaching award 2012
 Judge, MBA first year case competition, Oct. 23, 2009
 Outreach Awards Committee 2008

Department: Director and Chair in Business Ethics, Center for Legal Studies & Business
 Ethics 2019 to present (CLSBE)*
 Personnel Committee (ECLS) 2015-2018
 Undergraduate studies committee 2009-10
 Scholarship Committee 2007-2016

***See below for CLSBE activities, 2019-present**

National: ABA Presidential Appointment, Standing Committee on Publishing Oversight (2021-ending 2024) (National leadership position)
 Publications Board Member, Business Law Section, American Bar Association (2018-2021; reappointed 2021-ending 2024)
 Governing Committee, Conference on Consumer Finance Law (2013–present) (National leadership position)
 Advisory Editor, *American Business Law Journal* (lifetime designation)
 Advisory Editor-in-Chief, *American Business Law Journal* (8/2018–8/2019)
 Editor-in-Chief, *American Business Law Journal* (Aug. 2017–Aug. 2018, Vol. 55)
 Co-editor, Consumer Finance Law Annual Survey, *The Business Lawyer* (2013–16)
 Judge, 2016 & 2017, Mendes Hershman Student Writing Contest, ABA
 Managing Editor, *American Business Law Journal* (Aug. 2016–Aug. 2017)
 Senior Articles Editor, *American Business Law Journal* (Aug. 2015–Aug. 2016)
 Articles Editor, *American Business Law Journal* (2013-2015)
 Staff Editor, *American Business Law Journal* (2001-2013)
Ad hoc Reviewer, *American Business Law Journal* (1997-2001)
Ad Hoc Reviewer, *Journal of Marketing* (1996-99)

TEACHING: MBA: Ethics & Corporate Social Responsibility
 MBA Legal Environment of Business
 Legal & Regulatory Environment of Business
 Law & Entrepreneurship

PUBLICATIONS:

PLEASE NOTE: Some of these citations conform to *The Bluebook: A Uniform System of Citations*—the page number indicates only the starting page for each article and *not* the length of the article.

Accepted:

Gideon Mark and Laurie Lucas. (2020). "Symposium, Cannabis—Legal, Ethical, and Compliance Issues: Introduction," *American Business Law Journal*. (57), 4, 651-76.

Laurie A. Lucas, E.L. Johnson & L.J. Trautman (2017). Alvin C. Harrell Tribute. "Top Ten Reasons Why We'll Miss Alvin Harrell," *Consumer Finance Law Quarterly Report* 71(3) 105–09.

Laurie A. Lucas and Christopher L Peterson (2017), Developments in Federal Student-Lending Law: Harbingers of Change?, *The Business Lawyer* 72(2), 465–74.

Laurie A. Lucas, Adam D. Maarec & John C. Morton, "Abusive" Acts or Practices Under the CFPB's UDAAP Prohibition (2016), *The Business Lawyer* 71(2) 749–57.

John L. Ropiequet, Nicole F. Munro, Andrew M. Smith & Laurie A. Lucas, *Introduction to the 2016 Annual Survey of Consumer Financial Services Law*, 71 BUS. LAW. 633-38 (2016).

Lucas, L.A., (2017). The Consumer Protection Movement. In R.S. Rycroft (Ed.), *The American Middle Class: An Economic Encyclopedia of Progress and Poverty* (pp. 101–06). Santa Barbara, CA: Greenwood.

John L. Ropiequet, Nicole Frush Munro & Laurie A. Lucas, *Introduction to the 2015 Annual Survey of Consumer Financial Services Law*, 70 BUS. LAW. 537 (2015)

Laurie A. Lucas, Tomio B. Narita & Donald S. Maurice, *Circuit Conflicts Create Uncertainty for Debt Collectors Under the FDCPA* (2014), *The Business Lawyer* 69(2) 623–32.

John L. Ropiequet, Nicole Frush Munro & Laurie A. Lucas, *Introduction to the 2014 Annual Survey of Consumer Financial Services Law*, 69 BUS. LAW. 521 (2014)

Laurie A. Lucas, Donald S. Maurice & Tomio B. Narita (2013), *Say What You Mean: The FDCPA and Problems of Interpretation* *The Business Lawyer* 68(2) 659–68.

Lucas, L.A., (2013). The Consumer Financial Protection Bureau. In M.H. Mallers & W. Reiboldt (Eds.), *Consumer Survival: Encyclopedia of Consumer Rights, Safety, and Protection* (pp. 152–58). Santa Barbara, CA: ABC–CLIO. Invited

Lucas, L.A., (2013). The Federal Trade Commission. In M.H. Mallers & W. Reiboldt (Eds.), *Consumer Survival: Encyclopedia of Consumer Rights, Safety, and Protection* (pp. 427–34). Santa Barbara, CA: ABC–CLIO. Invited

Lucas, L.A., (2013). The Fair Debt Collection Practices Act. In M.H. Mallers & W. Reiboldt (Eds.), *Consumer Survival: Encyclopedia of Consumer Rights, Safety, and Protection* (pp. 374–77). Santa Barbara, CA: ABC–CLIO. Invited.

Laurie A. Lucas & Griffin Pivateau, *Attorneys and Entrepreneurs: Creating Value for Small Business Startups*, 18 TEX. WESLEYAN L. REV. 717 (2012). Invited.

Tomio B. Narita, Don S. Maurice & Laurie A. Lucas, *FDCPA Update: An Industry in Transition*, 67 BUS. LAW. 639 (2012), **quoted in, Soren v. Equable Ascent Fin.l, LLC, No. 2:12-cv-00038, 2012 U.S. Dist. LEXIS 84355, at *11 (D. Utah Jun. 18, 2012).**

Laurie A. Lucas & Mike Voorhees, *Fair Debt Collection Practices Act: The Regulatory Environment and Recent Appellate Cases*, 65 CONSUMER FIN. L.Q. REP. 4 (2011).

Laurie A. Lucas, Tomio B. Narita & Anna-Katrina S. Christakis, *Recent Cases Concerning the Treatment of Attorney Debt Collectors Under the FDCPA*, 66 BUS. LAW. 551 (2011).

Laurie A. Lucas, *Ignorance of the Law or Bona Fide Error?: Supreme Court Set to Decide in FDCPA Case*, 81 OKLA. B. J. 1199 (2010).

Anna-Katrina S. Christakis, Tomio B. Narita & Laurie A. Lucas, *FDCPA Update: Keeping Pace in a Changing Consumer Environment*, 65 BUS. LAW. 673 (2010).

Laurie A. Lucas & Alvin C. Harrell, *The Federal Fair Debt Collection Practices Act: A Tenth Circuit Primer*, 80 OKLA. B. J. 803 (2009).

Laurie A. Lucas & Alvin C. Harrell, *Consumer Standards under the Fair Debt Collection Practices Act: A Case for Regulatory Expansion*, 62 CONSUMER FIN. L.Q. REP. 234 (2008).

Laurie A. Lucas & Alvin C. Harrell, *The Federal Fair Debt Collection Practices Act: 2006 Review of Appellate Court Decisions*, 61 BUS. LAW. 941 (2006).

Karin Braunsberger, Laurie A. Lucas & Dave Roach, *Evaluating the Efficacy of Credit Card Regulation*, 23 INT'L J. BANK MARKETING 237 (2005).

Laurie A. Lucas & Alvin C. Harrell, *The Federal Fair Debt Collection Practices Act: 2004 Review of Appellate Court Decisions*, 60 BUS. LAW. 813 (2005).

Karin Braunsberger, Laurie A. Lucas & Dave Roach, *The Effectiveness of Credit Card Regulation for Vulnerable Consumers*, 18 J. SERVICES MARKETING 358 (2004).

Laurie A. Lucas & Alvin C. Harrell, *2003 Update on the Federal Fair Debt Collection Practices Act*, 58 BUS. LAW. 1301 (2003).

Laurie A. Lucas & Alvin C. Harrell, *2002 Update on the Federal Fair Debt Collection Practices Act*, 57 BUS. LAW. 1329 (2002).

Laurie A. Lucas, *Creating Group Assignments that Teach Multiple Concepts in an Interdisciplinary Course Context*, in TEAM-BASED LEARNING: A TRANSFORMATIVE USE OF SMALL GROUPS 149 (L. Michaelson, A. Knight & L. Fink eds., 2002).

Gene Cole, Richard Smith & Laurie Lucas, *The Debut of Generation Y in the American Workforce*, 1 J. BUS. ADMIN. ONLINE (2002), <http://www.atu.edu/business/jbao/Fall2002>.

Laurie A. Lucas, *Integrative Social Contracts Theory: Ethical Implications of Marketing Credit Cards to U.S. College Students*, 38 AM. BUS. L. J. 413 (2001).

Laurie A. Lucas, Diane F. Baker & Dave Roach, *Team Learning versus Traditional Lecture: Measuring the Efficacy of Teaching Method in Legal Studies*, 19 J. LEGAL STUD. EDUC. 63 (2001).

Laurie A. Lucas & Alvin C. Harrell, *2001 Update on the Federal Fair Debt Collection Practices Act*, 56 BUS. LAW. 1231 (2001).

Gene Cole & Laurie A. Lucas, *Stakeholder Rights of Employees and Health Care Coverage*, 4 SW. J. ECONOMICS 217 (2001).

Laurie A. Lucas & Alvin C. Harrell, *2000 Update on the Federal Fair Debt Collection Practices Act*, 55 BUS. LAW. 1453 (2000).

Laurie A. Lucas & Alvin C. Harrell, *1999 Update on the Federal Fair Debt Collection Practices Act*, 54 BUS. LAW. 1419 (1999).

M. G. Harvey, J. T. Rothe, J. J. Kasulis & Laurie A. Lucas, *Parallel Brands: A Strategic Option for Second-Tier Channel Members*, 7 J. MARKETING CHANNELS 53 (1999).

Laurie A. Lucas, *The Cost Credit Reduction Act of 1997 and the Federal Fair Debt Collection Practices Act: Problems of Interpretation*, 10 LOY. CONSUMER L. REV. 172 (1998).

Laurie A. Lucas & Alvin C. Harrell, *1998 Update on the Federal Fair Debt Collection Practices Act*, 53 BUS. LAW. 1111 (1998).

Michael G. Harvey, James T. Rothe & Laurie A. Lucas, *The "Trade Dress" Controversy: A Case of Strategic Cross-Brand Cannibalization*, 6 J. MARKETING THEORY & PRACTICE 1 (1998).

Laurie A. Lucas & Alvin C. Harrell, *Two Out of Three Ain't Bad: 1997 Update on the Federal Fair Debt Collection Practices Act*, 52 BUS. LAW. 1163 (1997), **cited in, Epps v. Etan Indus., Inc., (N.D. Ill. 1998) (unpublished opinion).**

Michael G. Harvey & Laurie A. Lucas, *Child Labor and the MNC: Strategies for Facing a Global Reality*, 8 BUS. & THE CONTEMPORARY WORLD 144 (1996).

Laurie A. Lucas & Alvin C. Harrell, *An Unholy Trilogy: Unresolved Issues Under the Fair Debt Collection Practices Act*, 51 BUS. LAW. 949 (1996).

Michael G. Harvey & Laurie A. Lucas, *Intellectual Property Rights Protection: What MNC Managers Should Know About GATT*, 4 MULTINATIONAL BUS. REV. 77 (1996), *reprinted in*, READINGS IN INTERNATIONAL BUSINESS, (S. Kim et al. eds., 1997).

Laurie A. Lucas & Alvin C. Harrell, *Understanding the Federal Fair Debt Collections Practices Act: An Analysis of Recent Case Law*, 49 CONSUMER FIN. L.Q. REP. 301(1995), **cited in, Bitah v. Global Collection Services, Inc., 968 F. Supp. 618 (D. N.M. 1997).**

Alvin C. Harrell & Laurie A. Lucas, *Equal Credit Opportunity in the 1990s: Implications for Financial Institutions*, 49 CONSUMER FIN. L.Q. REP. 83 (1995).

Laurie A. Lucas & Alvin C. Harrell, *1995 Update on the Federal Fair Debt Collection Practices Act*, 50 BUS. LAW. 1185 (1995).

Laurie A. Lucas & Alvin C. Harrell, *What You Should Know About the Federal Fair Debt Collection Practices Act*, 18 TEX. BANK LAW. 11 (1995).

Laurie A. Lucas & Alvin C. Harrell, *1994 Update on the Federal Fair Debt Collection Practices Act*, 49 BUS. LAW. 1385 (1994).

Laurie A. Lucas & Alvin C. Harrell, *1993 Update on the Federal Fair Debt Collection Practices Act*, 48 BUS. LAW. 1159 (1993).

Laurie A. Lucas & Alvin C. Harrell, *1992 Update on the Federal Fair Debt Collection Practices Act*, 47 BUS. LAW. 1309 (1992).

Laurie A. Lucas & Alvin C. Harrell, *1991 Update on the Federal Fair Debt Collection Practices Act*, 46 BUS. LAW. 1123 (1991).

Alvin C. Harrell & Laurie A. Lucas, *Update on the Federal Fair Debt Collection Practices Act*, 45 BUS. LAW. 2001 (1990).

Alvin C. Harrell & Laurie A. Lucas, *Attorneys and the Fair Debt Collections Practices Act*, 60 OKLA. B. J. 2597 (1989).

ACADEMIC & PROFESSIONAL PRESENTATIONS:

Feb. 23-24 2023 **Business Ethics and the Future of Work**, (virtual symposium)
Co-sponsor and symposium organizer with CEDWC, Temple University and the *American Business Law Journal*

Mar. 26-27 2021 **Ethical Leadership and Legal Strategies for Post-2020 Organizations**, (virtual symposium)
Co-sponsor and symposium organizer with Tobias Leadership Center, Indiana University and the *American Business Law Journal*

- Feb. 27-28, 2020 **Center for Legal Studies & Business Ethics, Legal, Ethical, and Compliance Issues in Emerging Markets: Cannabis in the States**, Oklahoma City.
Presented paper, *Elaborating Integrative Social Contract Theory: Getting into the Weeds of the Social Efficiency Hypernorm*
Co-sponsor and organizer of program with *American Business Law Journal*
- August 2019 **Academy of Legal Studies in Business International Conf.**, Montreal, BC
Chair (and Organizer), *ABLJ Invited Scholars Colloquium*
- August 2018 **Academy of Legal Studies in Business International Conference**, Portland, OR
Paper Discussant, *ABLJ Invited Scholars Colloquium*
Panel Participant, *The Anatomy of an ABLJ Manuscript*
- August 2017 **Academy of Legal Studies in Business International Conference**, Savannah, GA
Paper Discussant, *ABLJ Invited Scholars Colloquium*
Panel Participant, *How to be a Great ABLJ Reviewer and Author*
- August 2016 **Academy of Legal Studies in Business International Conference**, Puerto Rico
Paper Discussant, *ABLJ Invited Scholars Colloquium*
Panel Participant, *ABLJ/JSLE Scholarship Panel*
Panel Participant, *ABLJ/JSLE Bluebooking Boot Camp*
- August 2015 **Academy of Legal Studies in Business International Conference**, Philadelphia, PA
Paper Discussant, *ABLJ Invited Scholars Colloquium*
Panel participant, *Writing and Reviewing for the ABLJ: Tips for Awesome Articles and Reviews*
- Aug. 2014 **Academy of Legal Studies in Business International Conference**, Seattle, WA
Paper Discussant, *ABLJ Invited Scholars Colloquium*
Panel participant, *Demystifying the ABLJ Review Process: Tips for Mastering Manuscript Reviews for Current and Prospective Reviewers*
- Apr. 2014 **Great Conversations Roundtable: Reforming Non-Bank Financial Institutions: A Help or a Harm?** Invited presentation, University of Maryland Francis King Carey School of Law
- Aug. 2013 **Academy of Legal Studies in Business International Conference**, Boston, Presented paper: *What the FICO!?: The Leveraging of American Consumers*

- Dec. 2011 **Commercial Law Update**, Oklahoma City. Invited presentation: “Recent FDCPA Cases and Litigation Trends”
- Nov. 2011 **Texas Wesleyan Fall Business Symposium**, Texas Wesleyan University School of Law, Ft. Worth. Invited presentation: “Contract Issues for Entrepreneurs and Attorneys.”
- Oct. 2011 **The Credit Law Institute/Conference on Consumer Finance Law** Dallas. Invited presentation: “FDCPA: Recent Cases and Litigation Trends.”
- Dec. 2010 **Commercial Law Update**, Oklahoma City, Invited presentation: “Update on Debt Collection Requirements and Litigation.”
- Dec. 2009 **Commercial Law Update**, Oklahoma City. Invited presentation: “FDCPA Litigation in the Tenth Circuit”
- Aug 2009 **Academy of Legal Studies in Business International Conference**, Denver. Presented paper, “Consumer Behavior and the Regulation of Consumer Financial Services” (with Karl Boedecker, USF)
- Aug 2008 **Academy of Legal Studies in Business International Conference**, Long Beach. Presented paper, “Using Market Research to improve FDCPA Consumer Protection Analysis” (with Karl Boedecker, USF)
- Aug 2007 **Academy of Legal Studies in Business International Conference**, Indianapolis. Presented paper, “The Consumer Credit Protection Act: Rethinking the Least-Sophisticated Consumer Standard”
- Mar 9-11, 2006 **Southern Academy of Legal Studies**, San Antonio. Presented paper, “Consumer Protection Statutes and Attorney’s Fee Awards: Why *Buckhannon* Should Not Apply”
- Nov 12, 2004 **The Carol and Lawrence Zicklin Center for Business Ethics Research**, Wharton School: Contractarian Approaches to Business Ethics: Evolution of Integrative Social contract Theory. Invited presentation: “Business, Ethics, and the Adaptive Problem: ISCT’s Efficiency Hypernorm”
- May 28, 2003 **Academy of Marketing Science**, Annual Conference, Washington, D.C. “The Effectiveness of Credit Card Regulation for Vulnerable Consumers” (with K. Braunsberger (presenting paper) and Dave Roach)

Jul 27, 2002	Academy of Legal Studies in Business , Annual Conference, Las Vegas, NV. Sponsored an undergraduate research student presentation.
Jul 8, 2002	The Conference on Consumer Finance Law , U.S. and E.U. Financial Services Law—A Global Perspective, London, U.K. Invited presentation: “Consumer Protection in the U.S. and U.K.—Debt Collection”
Aug 07, 2001	Academy of Legal Studies in Business , Albuquerque, NM. Panel discussion, “Teaching Marketing Law: Texts, Ethics and Technology”
Jun 01, 2001	Conference on Consumer Finance Law , Oklahoma City. Presented a paper on the federal Fair Debt Collection Practices Act.
Apr 19, 2001	The Society of Business, Industry and Economics , Natchez, MS. Co-author, “Generation Y Goes to Work,” with G. Cole & R. Smith
Dec 08, 2000	Conference on Consumer Finance Law , Oklahoma City. Presented paper on federal Fair Debt Collection Practices Act.
Aug 09, 2000	Academy of Legal Studies in Business , Annual Meeting, Baltimore, MD. Presented paper, “Integrated Social Contract Theory: the Ethics of Marketing Credit Cards to College Students”
Apr 14, 2000	Conference on Consumer Finance Law , Oklahoma City, OK. Presented paper on federal Fair Debt Collection Practices Act.
Apr 1, 2000	Society for the Advancement of Management , 2000 International Management Conference, St. Augustine, Florida. Co-author on paper, “Using Undergraduate Students to Assess Business Curriculum Outcomes” (Gene Cole presented paper)
Mar 15, 2000	Southwestern Economics Association , Year 2000 Annual Conference, Galveston, Texas. Co-author on paper, “Stakeholder Rights of Employees and Health Care Coverage” (Gene Cole presented paper)
Apr 03, 1998	48th Annual Meeting of Arkansas College Teachers of Business and Economics , Little Rock, Arkansas. Presented a paper discussing research on the efficacy of using team learning versus traditional lecture.
Feb 10, 1995	Oklahoma City University School of Law , Consumer Collections and Debtor-Creditor Issues Under State and Federal Law. Presented paper on the federal Fair Debt Collection Practices Act.

May 4, 1994	Oklahoma Bar Association , Financial Institutions and Commercial Law Section Mid-Year Meeting, OKC. Presented paper on the FDCPA.
Mar 25, 1994	The Conference on Consumer Finance Law , Debtor-Creditor and Bankruptcy Developments, Tulsa, Oklahoma. Presented paper on the federal Fair Debt Collection Practices Act.
Oct 22, 1993	Oklahoma City University School of Law , Debtor-creditor law. Presented paper on the federal Fair Debt Collection Practices Act.
Mar 26, 1993	Oklahoma City University School of Law , Debtor-creditor law. Presented paper on FDCPA.
Sep 25, 1992	Oklahoma City University School of Law , Nondiscrimination and Affirmative Action in the 1990s: Laws, Regulations, and Programs protecting Women, Minorities, the Elderly and Disabled. Presented paper on the Equal Credit Opportunity Act, Community Reinvestment Act and the Home Mortgage Disclosure Act.
May 22, 1992	Institute on Consumer Finance Services Law , Oklahoma City. Presented paper on the federal Fair Debt Collection Practices Act.
May 31, 1991	University of Oklahoma College of Law , 1991 Banking Law Update, Norman, OK. Presented paper on the federal FDCPA.

PROFESSIONAL ASSOCIATIONS:

The Society for Business Ethics
The Conference on Consumer Finance Law
Academy of Legal Studies in Business
American Bar Association
Oklahoma Bar Association

***Accomplishments as Director and Chair in Business Ethics, CLSBE (2019 to present)**

1. To promote and enhance business and professional ethics for our students:

Sponsored (including honorariums for speakers) speaker series:

Three Stories and some Q&A

2018 six speakers (I tie this to the CLSBE though donor began \$5000 contribution in 2018)

2019 spring: one speaker

2019 fall: three speakers

2020 spring: two speakers

2020 fall: idled because of COVID

2021 spring: two speakers (virtual)

In late 2021, the donor decided to redirect and increase the gift (from \$5000 to \$10,000) for classroom speakers for two other purposes, both involving students

Puterbaugh Ethics Speaker (tied to Puterbaugh professorship)

2019-20: Wes Colwell, Former Chief Accounting Officer, Enron North America

2020-21: idled COVID

2022-23: Dr. Mary Clarke, President of the Oklahoma Medical Association

Spring 2022

Conversations on Ethical Leadership

Approximately 200 students were in attendance, with three OSU Alumni as guests and Dean Eastman as moderator

Spring 2023 (Planning)

Developing a course on advanced course on ethical leadership, which will include industry participants as guests (donor sponsored).

Provide ongoing support to the Spears School CPT organization

Fall 2022

Established two, two-year fellowships to support affiliated faculty teaching business ethics across the Spears School “Business Ethics Teaching Fellows”

2. To promote applied and theoretical research that explores the intersections between law and business:

Business Ethics and the Future of Work

Virtual symposium, February 23-24, 2023

Co-sponsored with Temple University, Center for Ethics, Diversity, and Workplace Culture, and the *ABLJ*, with a special issue in *ABLJ*, v. 60(4) 2023

Ethical Leadership and Legal Strategies for Post-2020 Organizations

Virtual symposium, March 26-27, 2021

Co-sponsored with Indiana University, Tobias Leadership Center and the *ABLJ*, which published a special issue from the scholarship presented in *ABLJ*, 58(4) 2021

Legal, Ethical, and Compliance Issues in Emerging Markets: Cannabis in the States

February 27-28, 2020, Oklahoma City, Skirvin Hilton

Conference organizer, so-sponsor with the *American Business Law Journal*, which published a special issue from scholarship presented *ABLJ*, 57(4) 2020