AGENDA:

7:30 a.m.            Registration and Continental Breakfast

8:00 a.m.            Welcome
Moderator--Victor Flores, President, Oklahoma Tribal Finance Consortium, Shawnee, OK

8:10 a.m.            Maximizing Tribal Self-Determination in Tribal Transactions
This session will introduce strategies and methods for exercising greater decision-making and control in
financing transactions for tribal development projects.
William Norman, Partner, Hobbs Straus Dean & Walker, LLP, Oklahoma City, OK

9:05 a.m.            Federal Laws supporting Tribal Self Determination
This panel will discuss insights and best practices regarding the 477 Law.
Moderator and Introduction: Jennifer Parisien, Financial Management Policy Specialist, NAFOA
Panel Members: Native American Tribe Financial/Accounting Representatives
Ida Doyle, Workforce Development Specialist, Bureau of Indian Affairs, Oklahoma City, OK
Penny Norseworthy, Finance Director, Cherokee Nation, Tahlequah, OK
Margaret Zientek, Assistant Director, Workforce & Social Services, Citizens Potawatomi Nation, Shawnee, OK

10:20 a.m.         Break

10:30 a.m.         Federal Indian Law Changes and Their Impact on Tribal Finance
Learn how the recent changes in the law impact tribal finance, including updates on the role of tribal
sovereign immunity, tribal jurisdiction, and available federal programs.
R. Daniel Carter, Partner, Conner & Winters, LLP, Tulsa, OK
Stephen R. Ward, Partner, Conner & Winters, LLP, Tulsa, OK

11:20 a.m.         Tribal Audits
Take a behind-the-scenes look at what auditors are seeking. This panel features auditors who will
share best practices in regard to audits.
Joel Haaser, Managing Director, BKD CPAs, Tulsa, OK
Patty Wetz, Senior Manager, Baker Tilly, Austin, TX

12:10 p.m.         Summary & Wrap Up

12:15 p.m.         Adjourn

12:20 p.m.         (Optional) Highlights of Upcoming OSU Tribal Finance & Accounting Programs
REGISTRATION
OKLAHOMA STATE UNIVERSITY
INAUGURAL TRIBAL FINANCE AND ACCOUNTING CONFERENCE
Friday, November 16, 2018, 8 a.m.-12:15 p.m.
Southern Hills Marriott Hotel, 1902 E. 71st Street, Tulsa, OK

REGISTRATION Register online at business.okstate.edu
For information about sponsorship opportunities call 405-744-5208, visit business.okstate.edu/cepd/fin-acct or email holly.bergbower@okstate.edu.

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☐ Yes! Please register me for the OSU Inaugural Tribal Finance and Accounting Conference on November 16 (fee includes continental breakfast, refreshments and electronic materials). $215 per person if only attending the November 16 half-day conference. A discount for this conference will be provided should you choose to attend the full-day November 15 OSU Accounting and Financial Reporting Conference in Tulsa at the Southern Hills Marriott Hotel. Please check the website for more details in the future.

Conference Materials (Please make checks payable to OSU)
☐ The conference fee include the materials in electronic format. If you would prefer a hard copy of conference materials in a binder, please check the box for an additional fee. $10 additional fee for OSU Tribal Financial and Accounting Conference materials on November 16.

Payment Information
Register online at business.okstate.edu/cepd/fin-acct
☐ Enclosed is a check for $______________made payable to Oklahoma State University.
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If making a hotel reservation at the Southern Hills Marriott, Tulsa, on November 15, 2018, you can receive the conference rate at http://www.marriott.com/hotels/travel/tulse-marriott-tulsa-hotel-southern-hills/SpearsSchoolBusiness or by calling 918-493-7000 and using the group code OSB.

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