TRIBAL FINANCE AND ACCOUNTING CONFERENCE

Presented by Oklahoma State University Spears School of Business, Department of Finance and School of Accounting

Friday, November 15, 2019, 8 a.m.-12:30 p.m.
Renaissance Tulsa Hotel & Convention Center, Tulsa, OK
sponsored by the OSU Spears School of Business

Earn 4.5 CPE hours as we address accounting and finance issues that impact tribal organizations.

AGENDA:

7:30 a.m.  Registration

8 a.m.  Welcome and Introductions

8:30 a.m.  GASB Update
Kevin Smith, Managing Partner, Public Sector Services, Crowe LLP, Dallas, TX

9:15 a.m.  Obtaining Tribal Grants
Julie Savig, Area Specialist, USDA, Chandler, OK

10 a.m.  Opportunity Zones—Panel
Moderator—Shawn Loader, Director, BKD CPAs & Advisors, Tulsa, OK
Lacey Horn, Treasurer, Cherokee Nation, Tahlequah, OK
Shane Jett, Executive Director, Citizen Potawatomi Community Development Corporation, Oklahoma City, OK
Sara Jane Smallwood-Cocke, Senior Director of Government Relations, Choctaw Nation, Shawnee, OK

11 a.m.  Federal New Market Tax Credits
The Chickasaw Nation Community Development Endeavor LLC (CNCDE)
Dakota Cole, Managing Director, Ada, OK
Monica Ellis, Senior Accountant, Ada, OK
Jennifer Edwards, Senior Accountant, Ada, OK
Phil Glynn, Advisor, Kansas City, MO

11:45 a.m.  Top 10 Mistakes in Financing
Wilda Wahpepah, Esq., SheppardMullin, Washington D.C.

12:30 p.m.  Adjourn
OSU ACCOUNTING AND FINANCIAL REPORTING CONFERENCE

The 19th Annual Accounting and Financial Reporting Conference is Thursday, November 14, 2019. Earn 9 hours of CPE credit from national and regional experts who will address the current accounting issues that you are facing in your profession.

REGISTRATION

OKLAHOMA STATE UNIVERSITY
TRIBAL FINANCE AND ACCOUNTING CONFERENCE

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REGISTRATION Register online at business.okstate.edu
For information about sponsorship opportunities call 405-744-5208, visit business.okstate.edu/cepd/fin-acct or email holly.bergbower@okstate.edu.

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☐ Yes! I wish to be a Gold Sponsor of the OSU Tribal Financial and Accounting Conference. $2,500
*Purchase of sponsorships includes 4 registrations.
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Individual Level (Please make checks payable to OSU)
☐ Yes! Please register me for the OSU Inaugural Tribal Finance and Accounting Conference on November 15 (fee includes continental breakfast, refreshments and electronic materials).
$215 per person if only attending the November 15 half-day conference. A discount for this conference will be provided should you choose to attend the full-day November 14 OSU Accounting and Financial Reporting Conference. Please check the website for more details in the future.

Conference Materials (Please make checks payable to OSU)
☐ The conference fee include the materials in electronic format. If you would prefer a hard copy of conference materials in a binder, please check the box for an additional fee.

Payment Information
Enclosed is a check for $______________ made payable to Oklahoma State University.
Mail registration form and check to:
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