

Evelyn L. Cole evelyn.l.cole@us.pwc.com Office: 513-768-4511 Mobile: 630-302-1733

Position

Audit Partner Cincinnati, OH

Education

B.S.- Accounting
Oklahoma State University

Range of Experience

Evelyn Cole has over 35 years of experience serving large, multinational publicly-held companies. Evelyn's experience includes auditing, mergers and acquisitions, financing transactions, corporate restructurings and corporate governance. She has provided services to clients in the technology, manufacturing, healthcare, pharmaceutical, medical device and distribution industries.

She has advised clients in developing accounting policies and procedures for complex and subjective accounting transactions, including revenue recognition; evaluating assets for impairment; fair value measurements and acquisition accounting. Evelyn has also assisted clients in numerous strategic transactions, including mergers and acquisitions, financings, divestitures, spinoffs, and joint ventures.

Evelyn led the Assurance practice in OKI from 2006 - 2011. She was a direct admit partner to the Firm in 1998 in the Chicago office. Prior to joining PwC, she was involved in a start-up healthcare company which grew to over 1,000 employees with over 50 sites in 27 states. She grew the company through numerous acquisitions and joint ventures and started an institutional pharmacy and medical equipment company to complement the existing healthcare operations. She successfully negotiated the sale of the company to a strategic buyer in 1998. Evelyn began her career with Ernst & Ernst in 1977 and was admitted as a partner in 1987.

Clients

- · Omnicare, Inc.
- NCR Corporation.
- Churchill Downs.
- Hill-Rom Holdings, Inc
- Lexmark International, Inc.

Significant client responsibilities while at E&Y included Texas Instruments, ElectroCom Automation and E-Systems, Inc.

Professional and Business Experience

- Joined the Firm in 1998 as a direct admit partner
- Ernst & Young (1977 admitted to partnership in 1987)
- OKI Market Assurance Leader (2006 - 2011)

Community and Organization Involvement

- Certified Public Accountant in: Texas, Illinois, Indiana, Ohio, Kentucky, Florida
- AICPA
- YWCA of Greater Cincinnati -Finance Committee
- Cincinnati Symphony Orchestra -Audit Committee
- Public Media Connect (public broadcasting system)
- United Way of Cincinnati Women's Leadership Board
- United Way--Alexis de Tocqueville Society